

Transcript: What is Human Centered Design?
Stephanie Wade

1

00:00:16,119 --> 00:00:21,290

welcome in our last module we talked

2

00:00:19,130 --> 00:00:23,270

about defining actionable and specific

3

00:00:21,290 --> 00:00:25,550

problems and the importance of doing so

4

00:00:23,270 --> 00:00:29,300

in consultation with those most affected

5

00:00:25,550 --> 00:00:31,400

by them today we tackle human centered

6

00:00:29,300 --> 00:00:34,219

design also sometimes known as design

7

00:00:31,400 --> 00:00:37,190

thinking a structured set of methods and

8

00:00:34,219 --> 00:00:39,050

tools for consulting with citizens the

9

00:00:37,190 --> 00:00:41,269

target audience for our policy or

10

00:00:39,050 --> 00:00:43,819

services in order to arrive at

11

00:00:41,269 --> 00:00:47,690

innovative solutions that truly respond

12

00:00:43,819 --> 00:00:50,059

to people's needs take the example of

13

00:00:47,690 --> 00:00:51,940

California's food stamp program while

14

00:00:50,059 --> 00:00:55,489

the state allowed people to apply online

15

00:00:51,940 --> 00:00:57,920

that application was 50 web pages long

16

00:00:55,489 --> 00:00:59,539

with over a hundred questions most

17

00:00:57,920 --> 00:01:02,959

families who started the process would

18

00:00:59,539 --> 00:01:07,130

end up abandoning it but by using human

19

00:01:02,959 --> 00:01:08,840

centered design or HCD namely analyzing

20

00:01:07,130 --> 00:01:11,329

the process from the perspective of the

21

00:01:08,840 --> 00:01:13,969

person using it the NGO Code for America

22

00:01:11,329 --> 00:01:16,340

was able to reduce the time it takes to

23

00:01:13,969 --> 00:01:18,770

complete that food stamp application to

24

00:01:16,340 --> 00:01:22,670

less than 10 minutes substantially

25

00:01:18,770 --> 00:01:24,500

increasing enrollment HCD involves

26

00:01:22,670 --> 00:01:27,649

ethnographic and qualitative research

27

00:01:24,500 --> 00:01:30,200

techniques like listening observing and

28

00:01:27,649 --> 00:01:32,119

interviewing to connect with people as

29

00:01:30,200 --> 00:01:35,359

part of an iterative problem-solving

30

00:01:32,119 --> 00:01:38,000

process ok let's get started on doing it

31

00:01:35,359 --> 00:01:40,520

by the time you finish this module you

32

00:01:38,000 --> 00:01:42,170

will we hope number one understand the

33

00:01:40,520 --> 00:01:43,969

principles of human centered design and

34

00:01:42,170 --> 00:01:46,670

how they can be used in the public

35

00:01:43,969 --> 00:01:49,039

sector to define your problem number two

36

00:01:46,670 --> 00:01:51,079

understand why it is important to place

37

00:01:49,039 --> 00:01:53,179

residents at the center of your work and

38

00:01:51,079 --> 00:01:55,490

number three have an introductory

39

00:01:53,179 --> 00:01:58,719

knowledge of methods for using human

40

00:01:55,490 --> 00:02:01,640

centered design in actual practice as

41

00:01:58,719 --> 00:02:04,759

public officials we're seldom solving

42

00:02:01,640 --> 00:02:06,979

our own problems we cannot always know

43

00:02:04,759 --> 00:02:09,380

for ourselves what it's like to live

44

00:02:06,979 --> 00:02:12,260

with a disease with traffic or

45

00:02:09,380 --> 00:02:14,960

discrimination in a given community yet

46

00:02:12,260 --> 00:02:17,510

we bear responsibility for ameliorating

47

00:02:14,960 --> 00:02:18,739

life for our communities including those

48

00:02:17,510 --> 00:02:22,569

with whom we share

49

00:02:18,739 --> 00:02:25,670

in common thus design-thinking

50

00:02:22,569 --> 00:02:27,950

intentionally adds a step in between the

51

00:02:25,670 --> 00:02:30,470

articulation of the problem and the

52

00:02:27,950 --> 00:02:33,530

declaration of the solution that forces

53

00:02:30,470 --> 00:02:36,650

us as public entrepreneurs to pause at

54

00:02:33,530 --> 00:02:39,459

least to empathize and hopefully to talk

55

00:02:36,650 --> 00:02:42,530

with the public we're trying to assist

56

00:02:39,459 --> 00:02:44,840

such practices of discovery and evidence

57

00:02:42,530 --> 00:02:47,299

gathering lead to a refinement of an

58

00:02:44,840 --> 00:02:49,489

ill-defined problem and the development

59

00:02:47,299 --> 00:02:51,680

of potential solutions informed by

60

00:02:49,489 --> 00:02:54,440

learnings from real people in the field

61

00:02:51,680 --> 00:02:56,810

especially in this day and age of

62

00:02:54,440 --> 00:02:59,019

rampant inequality incorporating more

63

00:02:56,810 --> 00:03:02,030

participatory methods of problem-solving

64

00:02:59,019 --> 00:03:04,159

doing things with people rather than for

65

00:03:02,030 --> 00:03:06,319

them is essential for boosting

66

00:03:04,159 --> 00:03:10,220

legitimacy as well as the effectiveness

67

00:03:06,319 --> 00:03:12,680

of how we solve problems and social

68

00:03:10,220 --> 00:03:15,079

psychology research also shows that when

69

00:03:12,680 --> 00:03:17,329

employees seek to benefit others and

70

00:03:15,079 --> 00:03:19,700

consider the viewpoints of others and

71

00:03:17,329 --> 00:03:22,159

their perspectives we are more likely to

72

00:03:19,700 --> 00:03:26,410

be creative problem solvers who develop

73

00:03:22,159 --> 00:03:29,359

ideas that are both novel and useful

74

00:03:26,410 --> 00:03:31,190

Design Thinking refers to a process in

75

00:03:29,359 --> 00:03:32,840

which the problem solver seeks to

76

00:03:31,190 --> 00:03:34,790

understand the point of view of the

77

00:03:32,840 --> 00:03:38,510

person for whom she is solving the

78

00:03:34,790 --> 00:03:40,879

problem it also describes specific

79

00:03:38,510 --> 00:03:42,650

methods and tools some of these involve

80

00:03:40,879 --> 00:03:44,569

strategies for empathizing with the

81

00:03:42,650 --> 00:03:46,849

affected citizen while others are more

82

00:03:44,569 --> 00:03:49,099

active include interviewing and talking

83

00:03:46,849 --> 00:03:51,049

to humans to obtain and validate

84

00:03:49,099 --> 00:03:55,699

evidence about the real nature of the

85

00:03:51,049 --> 00:03:57,949

problem to solve this kind of social

86

00:03:55,699 --> 00:04:00,349

research with individuals represents a

87

00:03:57,949 --> 00:04:02,180

major complement to cost-benefit

88

00:04:00,349 --> 00:04:05,780

approaches that seek to evaluate a

89

00:04:02,180 --> 00:04:07,400

program at a macro level take another

90

00:04:05,780 --> 00:04:09,680

example of using human centered design

91

00:04:07,400 --> 00:04:12,500

and pro and practice take the work of

92

00:04:09,680 --> 00:04:15,470

the UK NHS the work they did to reduce

93

00:04:12,500 --> 00:04:18,109

childhood obesity the NHS complemented

94

00:04:15,470 --> 00:04:20,359

their data analysis of the problem by

95

00:04:18,109 --> 00:04:22,580

talking to local communities to discuss

96

00:04:20,359 --> 00:04:24,800

the problem and then to collaboratively

97

00:04:22,580 --> 00:04:27,469

design ideas that could reduce obesity

98

00:04:24,800 --> 00:04:28,849

they conducted rapid pilots of these

99

00:04:27,469 --> 00:04:30,620

ideas with real people

100

00:04:28,849 --> 00:04:31,950

and helped to develop initiatives into

101

00:04:30,620 --> 00:04:34,260

socially and

102

00:04:31,950 --> 00:04:36,690

financially sustainable programs using

103

00:04:34,260 --> 00:04:39,840

facilitation and moderation of citizen

104

00:04:36,690 --> 00:04:42,120

engagement so how do you put human

105

00:04:39,840 --> 00:04:44,070

Center design into practice how do we

106

00:04:42,120 --> 00:04:45,870

use it to test our assumptions about the

107

00:04:44,070 --> 00:04:49,320

definition of our problem in the real

108

00:04:45,870 --> 00:04:50,910

world and with real people there are

109

00:04:49,320 --> 00:04:53,250

many practical strategies for

110

00:04:50,910 --> 00:04:55,470

ethnographic research many of them call

111

00:04:53,250 --> 00:04:57,990

for the designer to empathize with the

112

00:04:55,470 --> 00:05:01,110

subject by putting oneself in someone

113

00:04:57,990 --> 00:05:03,810

else's shoes many designers create

114

00:05:01,110 --> 00:05:06,120

personas are fictional archetypes of the

115

00:05:03,810 --> 00:05:08,070

people who will be affected others call

116

00:05:06,120 --> 00:05:09,750

for observing human behavior the way an

117

00:05:08,070 --> 00:05:12,360

anthropologist studies people in their

118

00:05:09,750 --> 00:05:14,250

own environments since we are here

119

00:05:12,360 --> 00:05:15,780

focused on active strategies and

120

00:05:14,250 --> 00:05:18,330

engagement that helped to build the

121

00:05:15,780 --> 00:05:20,550

legitimacy as well as the effectiveness

122

00:05:18,330 --> 00:05:22,800

of problem-solving we focus on those

123

00:05:20,550 --> 00:05:25,590

methods that actually involve talking to

124

00:05:22,800 --> 00:05:28,710

humans both online and off observing

125

00:05:25,590 --> 00:05:30,840

people while often imperative by itself

126

00:05:28,710 --> 00:05:33,120

misses out on the wisdom and insight

127

00:05:30,840 --> 00:05:35,040

that people can share talking about

128

00:05:33,120 --> 00:05:37,230

fictional personas and archetypes can

129

00:05:35,040 --> 00:05:39,360

result in missing important categories

130

00:05:37,230 --> 00:05:42,030

of relevant people to consult such as

131

00:05:39,360 --> 00:05:44,280

university excerpt experts or anchored

132

00:05:42,030 --> 00:05:46,080

businesses or philanthropies or local

133

00:05:44,280 --> 00:05:47,820

government agencies who have important

134

00:05:46,080 --> 00:05:50,760

information to share as part of the

135

00:05:47,820 --> 00:05:52,530

process qualitative Social Research has

136

00:05:50,760 --> 00:05:54,720

always involved speaking with people

137

00:05:52,530 --> 00:05:57,150

usually in the form of an interview or a

138

00:05:54,720 --> 00:05:59,130

survey but the digital age creates

139

00:05:57,150 --> 00:06:01,530

opportunities for talking to more people

140

00:05:59,130 --> 00:06:04,350

more quickly and in new ways than ever

141

00:06:01,530 --> 00:06:08,790

before let's work through four exercises

142

00:06:04,350 --> 00:06:11,340

that show you how first exercise is to

143

00:06:08,790 --> 00:06:14,220

develop a plan for our research first

144

00:06:11,340 --> 00:06:16,290

let's develop a plan for of attack for

145

00:06:14,220 --> 00:06:17,820

our research don't worry about taking

146

00:06:16,290 --> 00:06:19,920

notes on any of this we provide a

147

00:06:17,820 --> 00:06:21,840

worksheet with a template for developing

148

00:06:19,920 --> 00:06:24,750

this plan that's available to you on the

149

00:06:21,840 --> 00:06:27,420

website okay first we've got to identify

150

00:06:24,750 --> 00:06:29,910

our project goals what do you actually

151

00:06:27,420 --> 00:06:32,040

want to know how can a snog rafi help

152

00:06:29,910 --> 00:06:33,930

you to learn that what kinds of things

153

00:06:32,040 --> 00:06:37,440

do you want to ask or observe to confirm

154

00:06:33,930 --> 00:06:39,270

the problem and its root causes second

155

00:06:37,440 --> 00:06:41,280

we actually need to think about what we

156

00:06:39,270 --> 00:06:43,770

might call research and sampling design

157

00:06:41,280 --> 00:06:46,020

who needs to be interviewed or observed

158

00:06:43,770 --> 00:06:46,420

what different types of individuals need

159

00:06:46,020 --> 00:06:48,160

to put

160

00:06:46,420 --> 00:06:50,710

anticipate to get a really well-rounded

161

00:06:48,160 --> 00:06:52,870

view remember that the goal of this

162

00:06:50,710 --> 00:06:54,580

ethnographic research is not to predict

163

00:06:52,870 --> 00:06:56,830

behavior so you do not need a

164

00:06:54,580 --> 00:06:59,740

particularly large or even a random

165

00:06:56,830 --> 00:07:01,660

sample ideally you will keep observing

166

00:06:59,740 --> 00:07:05,650

and interviewing until you are no longer

167

00:07:01,660 --> 00:07:07,510

surprised by what you learn okay next we

168

00:07:05,650 --> 00:07:09,670

have to think about how we're going to

169

00:07:07,510 --> 00:07:11,770

interview and observe people what do we

170

00:07:09,670 --> 00:07:13,480

actually want to ask people what do we

171

00:07:11,770 --> 00:07:15,640

want to observe to learn about the

172

00:07:13,480 --> 00:07:18,100

problem what do you want participants to

173

00:07:15,640 --> 00:07:19,870

show you what activity do you want them

174

00:07:18,100 --> 00:07:21,820

to undertake do you want to take

175

00:07:19,870 --> 00:07:24,280

pictures what tools can you use to

176

00:07:21,820 --> 00:07:26,170

gather this information write down a

177

00:07:24,280 --> 00:07:28,120

series of questions and activities that

178

00:07:26,170 --> 00:07:29,980

are going to last about an hour not

179

00:07:28,120 --> 00:07:32,200

longer some of these might involve

180

00:07:29,980 --> 00:07:35,080

direct questions and others might simply

181

00:07:32,200 --> 00:07:36,610

involve participant observation okay

182

00:07:35,080 --> 00:07:38,950

next we have to think about how we're

183

00:07:36,610 --> 00:07:41,080

going to recruit participants if you're

184

00:07:38,950 --> 00:07:42,970

focusing on face to face recipients of a

185

00:07:41,080 --> 00:07:44,680

government service you might go to the

186

00:07:42,970 --> 00:07:47,200

office where they receive that service

187

00:07:44,680 --> 00:07:49,240

third parties such as interest groups

188

00:07:47,200 --> 00:07:51,670

and industry associations who regularly

189

00:07:49,240 --> 00:07:54,190

convene their members or have membership

190

00:07:51,670 --> 00:07:57,010

lists that you might use are a great way

191

00:07:54,190 --> 00:07:58,390

to help you find participants okay then

192

00:07:57,010 --> 00:08:00,490

you actually have to conduct the

193

00:07:58,390 --> 00:08:03,070

research how are you going to gain

194

00:08:00,490 --> 00:08:04,990

participants trust what will you ask the

195

00:08:03,070 --> 00:08:07,030

participant to accomplish how will you

196

00:08:04,990 --> 00:08:09,160

explain the purpose and obtain consent

197

00:08:07,030 --> 00:08:11,470

from the participant coming up with

198

00:08:09,160 --> 00:08:13,270

icebreakers ahead of time can be useful

199

00:08:11,470 --> 00:08:15,550

along with a written description of the

200

00:08:13,270 --> 00:08:18,600

research to share with participants to

201

00:08:15,550 --> 00:08:19,780

inform them and to get their consent

202

00:08:18,600 --> 00:08:22,180

okay

203

00:08:19,780 --> 00:08:24,310

collecting and documenting your research

204

00:08:22,180 --> 00:08:26,590

is very important you will need to be

205

00:08:24,310 --> 00:08:28,090

equipped to gather the data tools might

206

00:08:26,590 --> 00:08:30,550

include the obvious choices of a

207

00:08:28,090 --> 00:08:32,680

notebook or a laptop but also a digital

208

00:08:30,550 --> 00:08:35,200

pen that automatically transcribes your

209

00:08:32,680 --> 00:08:37,570

notes a digital camera and an audio

210

00:08:35,200 --> 00:08:39,610

recorder or a phone as well as assorted

211

00:08:37,570 --> 00:08:41,530

programs from managing and later sorting

212

00:08:39,610 --> 00:08:45,160

observations such as Google key or

213

00:08:41,530 --> 00:08:46,570

Evernote okay then we have to finally

214

00:08:45,160 --> 00:08:49,210

think about how we're going to draw

215

00:08:46,570 --> 00:08:51,430

insights and do the analysis throughout

216

00:08:49,210 --> 00:08:55,270

the process endeavor to summarize and

217

00:08:51,430 --> 00:08:57,000

unify your observations developing

218

00:08:55,270 --> 00:08:59,700

recommendations in the end

219

00:08:57,000 --> 00:09:01,800

is our ultimate goal your analysis is

220

00:08:59,700 --> 00:09:04,050

not designed to answer the question what

221

00:09:01,800 --> 00:09:07,710

happened but to answer the question so

222

00:09:04,050 --> 00:09:09,690

what drawing these conclusions and using

223

00:09:07,710 --> 00:09:11,310

them to rewrite your problem definition

224

00:09:09,690 --> 00:09:15,780

is the ultimate goal of your research

225

00:09:11,310 --> 00:09:17,730

plan okay exercise two next we need to

226

00:09:15,780 --> 00:09:19,650

start by identifying what kinds of

227

00:09:17,730 --> 00:09:21,960

people to talk with to gather evidence

228

00:09:19,650 --> 00:09:24,840

about the problem which communities

229

00:09:21,960 --> 00:09:26,910

organizations or individuals have them

230

00:09:24,840 --> 00:09:29,340

know how to define the problem statement

231

00:09:26,910 --> 00:09:31,950

with you let's talk about what some of

232

00:09:29,340 --> 00:09:33,990

the options are obviously there are

233

00:09:31,950 --> 00:09:35,300

residents these are the inhabitants of

234

00:09:33,990 --> 00:09:38,160

the neighborhoods who will be affected

235

00:09:35,300 --> 00:09:40,380

by the problem and whose expertise is

236

00:09:38,160 --> 00:09:42,450

rooted in the experience of living in

237

00:09:40,380 --> 00:09:44,490

that community the experience of

238

00:09:42,450 --> 00:09:47,400

residents is particularly important for

239

00:09:44,490 --> 00:09:49,380

defining and prioritizing problems and

240

00:09:47,400 --> 00:09:51,600

getting their buy-in can help to ensure

241

00:09:49,380 --> 00:09:54,000

that solutions will have maximum impact

242

00:09:51,600 --> 00:09:56,610

later so consider what residents might

243

00:09:54,000 --> 00:09:58,590

be affected those who are longer or

244

00:09:56,610 --> 00:10:00,300

shorter term residents as well as those

245

00:09:58,590 --> 00:10:03,150

who have differing economic classes

246

00:10:00,300 --> 00:10:06,120

genders race ethnicity and sexuality

247

00:10:03,150 --> 00:10:08,550

should all be considered okay then there

248

00:10:06,120 --> 00:10:10,410

are domain experts tapping into domain

249

00:10:08,550 --> 00:10:12,360

expert knowledge can accelerate the

250

00:10:10,410 --> 00:10:14,060

ideation process and deepen our

251

00:10:12,360 --> 00:10:16,470

understanding of the problem

252

00:10:14,060 --> 00:10:18,480

sociologists anthropologists urban

253

00:10:16,470 --> 00:10:20,760

planners and political scientists often

254

00:10:18,480 --> 00:10:22,950

have know-how about communities and

255

00:10:20,760 --> 00:10:25,230

their residents depending on the nature

256

00:10:22,950 --> 00:10:27,150

of the problem technologists designers

257

00:10:25,230 --> 00:10:29,460

and data scientists might be of greater

258

00:10:27,150 --> 00:10:31,350

relevance and they're also subject

259

00:10:29,460 --> 00:10:33,750

specific experts depending on the

260

00:10:31,350 --> 00:10:35,760

problem experts can be found in many

261

00:10:33,750 --> 00:10:39,650

places and turning to local universities

262

00:10:35,760 --> 00:10:42,530

for help is one way to find them okay

263

00:10:39,650 --> 00:10:44,760

another category is that of nonprofits

264

00:10:42,530 --> 00:10:47,190

nongovernmental organizations and

265

00:10:44,760 --> 00:10:49,860

not-for-profit businesses are a distinct

266

00:10:47,190 --> 00:10:51,870

source of know-how some organizations

267

00:10:49,860 --> 00:10:54,420

may already be working directly in the

268

00:10:51,870 --> 00:10:56,640

problem area and consulting with people

269

00:10:54,420 --> 00:10:58,140

excuse-me consulting with them might

270

00:10:56,640 --> 00:11:00,510

accelerate our understanding of the

271

00:10:58,140 --> 00:11:02,160

problem they may also have direct

272

00:11:00,510 --> 00:11:04,140

relationships with the residents you

273

00:11:02,160 --> 00:11:06,660

want to reach out to and help you to

274

00:11:04,140 --> 00:11:08,340

accelerate your outreach criteria by

275

00:11:06,660 --> 00:11:09,290

which you might segment your NGO

276

00:11:08,340 --> 00:11:11,720

community

277

00:11:09,290 --> 00:11:13,759

include economic nonprofits there are

278

00:11:11,720 --> 00:11:15,860

development organizations legal ones

279

00:11:13,759 --> 00:11:17,889

their workforce training groups their

280

00:11:15,860 --> 00:11:20,209

research NGOs like think tanks

281

00:11:17,889 --> 00:11:22,519

environmental groups health groups human

282

00:11:20,209 --> 00:11:24,920

rights groups their state and city level

283

00:11:22,519 --> 00:11:27,440

NGOs charitable as well as faith-based

284

00:11:24,920 --> 00:11:30,110

organizations there's a wide range of

285

00:11:27,440 --> 00:11:32,420

expertise available in the NGO community

286

00:11:30,110 --> 00:11:35,240

a separate category is that of

287

00:11:32,420 --> 00:11:37,370

community-based organizations these are

288

00:11:35,240 --> 00:11:39,829

also nonprofit organizations but they

289

00:11:37,370 --> 00:11:41,899

work in specific communities and they

290

00:11:39,829 --> 00:11:44,300

can offer a deep understanding of small

291

00:11:41,899 --> 00:11:46,459

geographic areas and may have ties to

292

00:11:44,300 --> 00:11:47,899

people that are difficult to access so

293

00:11:46,459 --> 00:11:50,600

this is transient residence or

294

00:11:47,899 --> 00:11:52,959

ex-offenders or undocumented immigrants

295

00:11:50,600 --> 00:11:54,139

that may be important for your research

296

00:11:52,959 --> 00:11:56,750

okay

297

00:11:54,139 --> 00:11:58,639

then there's business and industry many

298

00:11:56,750 --> 00:12:00,440

policies and services affect the

299

00:11:58,639 --> 00:12:02,990

businesses that create jobs and drive

300

00:12:00,440 --> 00:12:04,790

economic growth in the community the

301

00:12:02,990 --> 00:12:06,800

relevant audience could be owners or

302

00:12:04,790 --> 00:12:09,440

managers or employees depending on the

303

00:12:06,800 --> 00:12:11,060

issue also businesses employ people with

304

00:12:09,440 --> 00:12:13,579

domain knowledge that may be of great

305

00:12:11,060 --> 00:12:15,680

use to you enlighten companies will

306

00:12:13,579 --> 00:12:17,060

share an interest in the well-being of

307

00:12:15,680 --> 00:12:19,190

the communities in which they are

308

00:12:17,060 --> 00:12:21,560

located and to which they sell and

309

00:12:19,190 --> 00:12:24,860

involving them might help to bring more

310

00:12:21,560 --> 00:12:26,209

resources to bear on a problem okay

311

00:12:24,860 --> 00:12:28,850

then there are the groups that we might

312

00:12:26,209 --> 00:12:30,800

call anchor institutions these are

313

00:12:28,850 --> 00:12:32,990

institutions or businesses that play

314

00:12:30,800 --> 00:12:35,149

such an outsized role in the affected

315

00:12:32,990 --> 00:12:37,430

communities economy that they deserve

316

00:12:35,149 --> 00:12:40,100

their own category policies that affect

317

00:12:37,430 --> 00:12:42,069

them will in turn impact other residents

318

00:12:40,100 --> 00:12:44,720

and other businesses who service them

319

00:12:42,069 --> 00:12:47,209

examples of anchor institutions are the

320

00:12:44,720 --> 00:12:49,880

major businesses in a company town or

321

00:12:47,209 --> 00:12:52,910

the or a university in a campus town or

322

00:12:49,880 --> 00:12:56,209

libraries or museums or churches or key

323

00:12:52,910 --> 00:12:57,829

nonprofits like a hospital finally there

324

00:12:56,209 --> 00:13:00,800

are government entities and their

325

00:12:57,829 --> 00:13:02,839

employees public officials often have

326

00:13:00,800 --> 00:13:05,660

knowledge of constraints that help to

327

00:13:02,839 --> 00:13:07,550

define feasible and impactful projects

328

00:13:05,660 --> 00:13:10,399

as well as an understanding of how to

329

00:13:07,550 --> 00:13:12,439

translate solutions into policy you

330

00:13:10,399 --> 00:13:14,540

should consider how public officials at

331

00:13:12,439 --> 00:13:16,519

each level of government might help you

332

00:13:14,540 --> 00:13:18,889

this includes both elected and appointed

333

00:13:16,519 --> 00:13:20,350

officials and their staff as well as

334

00:13:18,889 --> 00:13:23,090

civil servants in the executive

335

00:13:20,350 --> 00:13:24,890

legislative or judicial organization

336

00:13:23,090 --> 00:13:26,570

as well as public officials from other

337

00:13:24,890 --> 00:13:27,290

places who have worked on the same

338

00:13:26,570 --> 00:13:29,690

problem

339

00:13:27,290 --> 00:13:32,180

oh one more category that I almost

340

00:13:29,690 --> 00:13:33,980

forgot and that is philanthropy these

341

00:13:32,180 --> 00:13:35,930

are foundations and charities that have

342

00:13:33,980 --> 00:13:36,890

an interest in funding responses to the

343

00:13:35,930 --> 00:13:39,740

problem at issue

344

00:13:36,890 --> 00:13:41,810

they often possess deep expertise about

345

00:13:39,740 --> 00:13:44,480

the project and have a good overview of

346

00:13:41,810 --> 00:13:46,400

who is doing what in the same space they

347

00:13:44,480 --> 00:13:48,920

can also provide additional resources to

348

00:13:46,400 --> 00:13:51,890

fund solutions and they may be willing

349

00:13:48,920 --> 00:13:53,540

to be more experimental this group may

350

00:13:51,890 --> 00:13:55,730

include people such as religious leaders

351

00:13:53,540 --> 00:13:58,810

and corporate social responsibility

352

00:13:55,730 --> 00:14:02,810

officers as well from the private sector

353

00:13:58,810 --> 00:14:04,190

okay using this guide brainstorm who

354

00:14:02,810 --> 00:14:06,500

needs to be asked

355

00:14:04,190 --> 00:14:08,540

make sure to include diverse kinds of

356

00:14:06,500 --> 00:14:11,000

people focusing in particular on those

357

00:14:08,540 --> 00:14:13,090

least likely to have been heard make

358

00:14:11,000 --> 00:14:15,740

sure that you're hearing all viewpoints

359

00:14:13,090 --> 00:14:18,440

once we've identified who we're going to

360

00:14:15,740 --> 00:14:20,660

talk to then we need to think about why

361

00:14:18,440 --> 00:14:22,940

we're going to engage them for this

362

00:14:20,660 --> 00:14:26,750

exercise let's start with specific

363

00:14:22,940 --> 00:14:28,490

strategies for interviewing people when

364

00:14:26,750 --> 00:14:30,560

conducting interviews we first want to

365

00:14:28,490 --> 00:14:32,480

prepare our list of questions and test

366

00:14:30,560 --> 00:14:35,090

these on a few people before adopting

367

00:14:32,480 --> 00:14:36,710

our interview guide widely this will

368

00:14:35,090 --> 00:14:38,150

help us to understand what may not be

369

00:14:36,710 --> 00:14:42,140

clear to people and which questions

370

00:14:38,150 --> 00:14:44,390

elicit the most useful responses use a

371

00:14:42,140 --> 00:14:46,700

combination of short and long answer

372

00:14:44,390 --> 00:14:48,800

formats and follow yes and no questions

373

00:14:46,700 --> 00:14:51,110

with questions about why people have

374

00:14:48,800 --> 00:14:53,600

that view asking them for an example or

375

00:14:51,110 --> 00:14:55,790

a story to illustrate we want to be sure

376

00:14:53,600 --> 00:14:57,110

to tell people how we plan to use the

377

00:14:55,790 --> 00:14:59,540

information that they share with us

378

00:14:57,110 --> 00:15:01,460

people are more likely to give of their

379

00:14:59,540 --> 00:15:03,860

time if they know their input will be

380

00:15:01,460 --> 00:15:07,339

relevant and have an impact on decision

381

00:15:03,860 --> 00:15:09,050

making one further practical strategy to

382

00:15:07,339 --> 00:15:11,030

compliment interviewing is what's called

383

00:15:09,050 --> 00:15:13,160

service blueprinting also known as

384

00:15:11,030 --> 00:15:14,660

journey mapping service blueprinting

385

00:15:13,160 --> 00:15:17,180

involves developing a step-by-step

386

00:15:14,660 --> 00:15:19,490

rundown of a process in the public

387

00:15:17,180 --> 00:15:21,710

sector context this refers specifically

388

00:15:19,490 --> 00:15:23,780

to documenting how a government service

389

00:15:21,710 --> 00:15:25,850

is delivered or how a policy works in

390

00:15:23,780 --> 00:15:27,980

practice well there's no rigid

391

00:15:25,850 --> 00:15:29,300

definition jur of journey mapping it's

392

00:15:27,980 --> 00:15:31,400

frequently used to capture the

393

00:15:29,300 --> 00:15:33,620

experience from the individual citizen

394

00:15:31,400 --> 00:15:35,360

perspective where service blueprinting

395

00:15:33,620 --> 00:15:36,740

documents the process from the

396

00:15:35,360 --> 00:15:39,140

institutional perspective

397

00:15:36,740 --> 00:15:41,300

this method especially when done in

398

00:15:39,140 --> 00:15:43,820

collaboration with affected citizens and

399

00:15:41,300 --> 00:15:46,730

civil servants can help with laying bare

400

00:15:43,820 --> 00:15:49,010

just how complex and uncomfortable the

401

00:15:46,730 --> 00:15:51,010

customer experience is and how much it

402

00:15:49,010 --> 00:15:53,450

deviates from our expectations

403

00:15:51,010 --> 00:15:55,430

five years ago my co-author and I

404

00:15:53,450 --> 00:15:57,860

documented the pathway of a non profit

405

00:15:55,430 --> 00:16:00,920

tax return from filing through

406

00:15:57,860 --> 00:16:03,200

processing by the IRS it was only in

407

00:16:00,920 --> 00:16:05,860

doing so that we discovered that the IRS

408

00:16:03,200 --> 00:16:08,720

was taking electronically filed returns

409

00:16:05,860 --> 00:16:11,300

printing them out and scanning them back

410

00:16:08,720 --> 00:16:14,270

in thereby rendering a useful digital

411

00:16:11,300 --> 00:16:17,060

file into a useless image revealing this

412

00:16:14,270 --> 00:16:19,310

almost unbelievable inefficiency played

413

00:16:17,060 --> 00:16:22,490

a big part in an eventual decision by

414

00:16:19,310 --> 00:16:25,340

the IRS to digitize all non profit tax

415

00:16:22,490 --> 00:16:29,000

returns and in a law from Congress

416

00:16:25,340 --> 00:16:31,190

mandating electronic filing okay to

417

00:16:29,000 --> 00:16:33,770

create a process map of the service

418

00:16:31,190 --> 00:16:36,140

experience use interviews and surveys of

419

00:16:33,770 --> 00:16:39,260

individuals and groups to record

420

00:16:36,140 --> 00:16:40,670

first of all citizen actions the steps

421

00:16:39,260 --> 00:16:44,060

that must be taken in chronological

422

00:16:40,670 --> 00:16:46,100

order to receive the service but then we

423

00:16:44,060 --> 00:16:47,840

have to document public servant actions

424

00:16:46,100 --> 00:16:49,940

the steps that must be taken in

425

00:16:47,840 --> 00:16:53,570

chronological order to deliver the

426

00:16:49,940 --> 00:16:56,180

service make sure to record face-to-face

427

00:16:53,570 --> 00:16:59,150

contact note any live interactions that

428

00:16:56,180 --> 00:17:01,400

are part of the process but we also want

429

00:16:59,150 --> 00:17:03,560

to record virtual contact don't any

430

00:17:01,400 --> 00:17:06,410

phone calls or web-based interactions

431

00:17:03,560 --> 00:17:08,870

that need to take place finally we want

432

00:17:06,410 --> 00:17:11,000

to document support processes additional

433

00:17:08,870 --> 00:17:13,100

interactions including interactions with

434

00:17:11,000 --> 00:17:15,200

anyone who is not a direct contact

435

00:17:13,100 --> 00:17:18,350

employee but is necessary for the

436

00:17:15,200 --> 00:17:20,420

service to be provided finally we want

437

00:17:18,350 --> 00:17:22,400

to document the conditions describe the

438

00:17:20,420 --> 00:17:24,260

conditions under which the service is

439

00:17:22,400 --> 00:17:26,240

provided this might be the physical

440

00:17:24,260 --> 00:17:29,480

condition of the office for example or a

441

00:17:26,240 --> 00:17:31,250

description of a website use this map or

442

00:17:29,480 --> 00:17:32,740

blueprint to find the points of failure

443

00:17:31,250 --> 00:17:36,680

and engage in pre-emptive

444

00:17:32,740 --> 00:17:38,960

problem-solving okay want to leverage

445

00:17:36,680 --> 00:17:40,970

new technology to ask more people what

446

00:17:38,960 --> 00:17:43,790

they think the problems are or to help

447

00:17:40,970 --> 00:17:47,930

identify root causes consider using a

448

00:17:43,790 --> 00:17:50,090

wiki survey designed by professor of

449

00:17:47,930 --> 00:17:52,549

sociology from Princeton Matt Sal

450

00:17:50,090 --> 00:17:54,830

adding the free all our ideas wiki

451

00:17:52,549 --> 00:17:56,870

survey tool allows anyone to create a

452

00:17:54,830 --> 00:17:59,630

collaborative survey at no cost to them

453

00:17:56,870 --> 00:18:01,880

and identify which problems feel are

454

00:17:59,630 --> 00:18:04,010

most salient to end to suggest

455

00:18:01,880 --> 00:18:06,679

alternative problems and their root

456

00:18:04,010 --> 00:18:08,840

causes wiki surveys combine the

457

00:18:06,679 --> 00:18:11,360

advantages of closed and open-ended

458

00:18:08,840 --> 00:18:13,940

questions the tool was originally called

459

00:18:11,360 --> 00:18:15,470

which one do you want more because it

460

00:18:13,940 --> 00:18:17,630

presents the viewer with a choice

461

00:18:15,470 --> 00:18:21,020

between two responses

462

00:18:17,630 --> 00:18:23,260

respondents receive exactly two randomly

463

00:18:21,020 --> 00:18:25,640

generated options from which to choose

464

00:18:23,260 --> 00:18:27,919

users can respond to as many questions

465

00:18:25,640 --> 00:18:31,370

as they would like or stop at any time

466

00:18:27,919 --> 00:18:33,340

they can also select view results to see

467

00:18:31,370 --> 00:18:35,899

how other participants are voting with

468

00:18:33,340 --> 00:18:38,870

scores for each question and data

469

00:18:35,899 --> 00:18:41,210

visualization participants can submit

470

00:18:38,870 --> 00:18:42,770

their own contributions to such as an

471

00:18:41,210 --> 00:18:44,929

additional root cause or a problem

472

00:18:42,770 --> 00:18:46,700

statement using a hundred and forty

473

00:18:44,929 --> 00:18:49,279

characters or less and submit as many

474

00:18:46,700 --> 00:18:51,169

ideas as they choose when an idea is

475

00:18:49,279 --> 00:18:53,029

submitted it is reviewed by the creator

476

00:18:51,169 --> 00:18:55,820

of the survey to monitor for

477

00:18:53,029 --> 00:18:57,559

appropriateness and if it's approved the

478

00:18:55,820 --> 00:18:59,270

idea will start appearing as an answer

479

00:18:57,559 --> 00:19:02,179

choice under the corresponding question

480

00:18:59,270 --> 00:19:04,760

as more people complete the to response

481

00:19:02,179 --> 00:19:07,460

surveys the tool evaluates compares

482

00:19:04,760 --> 00:19:09,470

ideas and allows new ideas to bubble up

483

00:19:07,460 --> 00:19:12,260

so the results accurately reflect

484

00:19:09,470 --> 00:19:14,929

collective wisdom all our ideas has been

485

00:19:12,260 --> 00:19:16,159
used for over 14,000 wiki survey

486

00:19:14,929 --> 00:19:19,220
mechanisms to date

487

00:19:16,159 --> 00:19:21,049
of course all our ideas is far from the

488

00:19:19,220 --> 00:19:23,299
only choice of tool there are numerous

489

00:19:21,049 --> 00:19:24,919
commercial options also available for

490

00:19:23,299 --> 00:19:27,799
getting input from people about the

491

00:19:24,919 --> 00:19:31,460
problem such as the AI based tool remesh

492

00:19:27,799 --> 00:19:34,700
or the open source AI tool polis or you

493

00:19:31,460 --> 00:19:37,370
can just create your own survey by

494

00:19:34,700 --> 00:19:39,230
trying some or all of the four methods

495

00:19:37,370 --> 00:19:41,450

we've just run through you will have

496

00:19:39,230 --> 00:19:44,390

tested your understanding of the problem

497

00:19:41,450 --> 00:19:46,399

with people in a real-world context that

498

00:19:44,390 --> 00:19:49,070

is a prerequisite for developing

499

00:19:46,399 --> 00:19:51,200

meaningful solutions it's important to

500

00:19:49,070 --> 00:19:53,120

point out however that despite the rapid

501

00:19:51,200 --> 00:19:55,580

rise in popularity of human centered

502

00:19:53,120 --> 00:19:57,710

approaches these design strategies

503

00:19:55,580 --> 00:20:00,530

should be complemented by other forms of

504

00:19:57,710 --> 00:20:02,659

evidence-based gathering especially the

505

00:20:00,530 --> 00:20:03,380

use of data-driven analysis to gain

506

00:20:02,659 --> 00:20:06,500

insight

507

00:20:03,380 --> 00:20:10,360

to a situation that is the subject of

508

00:20:06,500 --> 00:20:10,360

the next module thank you